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*Attorneys for Irving H. Picard, Esq. Trustee for the
Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC
And Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-1789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

**AMENDED EXHIBIT "A" TO
TRUSTEE'S FIRST INTERIM REPORT FOR THE PERIOD
DECEMBER 11, 2008 THROUGH JUNE 30, 2009**

Dated: New York, New York
July 10, 2009

Respectfully submitted,

/s/ Irving H. Picard

Irving H. Picard
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*Trustee for the Substantively Consolidated
SIPA Liquidation of Bernard L. Madoff
Investment Securities LLC and
Bernard L. Madoff*

SECURITIES INVESTOR PROTECTION CORPORATION

Irving Picard, Trustee of Bernard L. Madoff Investment Securities, LLC

Period Ended May 31, 2009

Report No. 6

CASH RECEIPTS:

General Cash Receipts

	Net Change for Period	Prior Period Cumulative	Total Received	Customer Fund	Cumulative Detail General Estate	SIPC	Code
Beginning Cash Balance	\$642,700,482.16	4,157.93	5,174.43				4010
Transfer from Debtor's Estate - Other	1,016.50				\$		4014
Transfers from Debtor's Estate - BNY account	6,817,909.56	329,836,487.98	336,654,397.54				4016
Transfers from Debtor's Estate - Chase account	0.00	235,156,309.36	235,156,309.36				4020
Customers	0.00	25,000.00	25,000.00				4040
Interest and Dividends	94,976.72	372,741.23	467,717.95				4030
Closeout Proceeds - Broker Dealers	-12,657.29	37,284,763.22	37,272,105.93				4031
Closeout Proceeds - NSCC	0.00	21,783,082.40	21,783,082.40				4032
Closeout Proceeds - DTCC	0.00	12,660,000.00	12,660,000.00				4070
Sale of Debtor's Assets	0.00	535,000.00	535,000.00				4071
- Sports Tickets	5,181.00	73,610.70	78,791.70				4072
- Bank Debt Participations	543,599.32	1,040,000.00	1,583,599.32				4073
- DTCC Shares	0.00	204,170.51	204,170.51				4082
Refunds - Subscriptions	0.00	1,078.59	1,078.59				4093
- Car Registrations	0.00	157.00	157.00				4094
- Vendors	36,561.82	7,058.84	43,620.66				4095
- Transit Cards	0.00	793.61	793.61				4096
- Insurance/Workers Comp	0.00	233,904.29	233,904.29				4097
- Ref - Political Contributions	0.00	141,500.00	141,500.00				4099
- Refunds Other	0.00	50.84	50.84				4102
Recoveries - Employees	0.00	10,674.74	10,674.74				4103
- Taxing Authorities	0.00	12,777.56	12,777.56				4104
- Class Actions	0.00	51,028.97	51,028.97				4105
- NASDAQ	0.00	308,948.49	308,948.49				4106
- NYSE	0.00	183,683.79	183,683.79				4107
- Transaction Fees	0.00	2,954.71	2,954.71				4109
- Other * (See Note)	0.00	494.64	494.64				4110
Miscellaneous	0.00	0.36	0.36				4111
Subtenant Rent	15,252.36	335,424.30	350,676.66				
Sub-total General Cash Receipts	\$7,501,839.99	\$640,265,854.06	647,767,694.05	\$0.00	\$0.00		
Advances from SIPC							
Administration - Advances	5,104,537.53	28,298,911.54	33,403,449.07				2901
Securities - Paid Bank Loans	0.00	0.00	0.00				2921
- Cash in Lieu	40,353,089.11	25,601,810.32	65,954,899.43				2922
Sub-total SIPC Advances	\$45,457,626.64	\$53,900,721.86	99,358,348.50				
Total Cash Receipts	\$52,959,466.63	\$694,166,575.92	747,126,042.55	\$0.00	\$0.00	\$0.00	

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* (Note) In addition, on January 30, 2009, Depository Trust & Clearing Corp. transferred to the Trustee's brokerage account 1601 securities positions. The total net equity value at May 31, 2009 is \$298,520,680. (See Page 5 for more details)

Period Ended May 31, 2009

Report No. 6

CASH DISBURSEMENTS:

Administrative Disbursements

	Net Change for Period	Prior Period Cumulative	Cumulative Total Paid	Code
General Administrative Disbursements				
Computer - Rental	0.00	11,121.59	\$11,121.59	5011
- Software Support	0.00	55,159.20	\$55,159.20	5012
- Equipment Leases	45,279.00	71,798.24	\$117,077.24	5013
Employee related - Salaries-Net	31,352.00	4,286,884.00	\$4,318,236.00	5020
- FICA-Employer	2,274.97	314,885.30	\$317,160.27	5021
- Fed. & St. Unemploy.	109.04	436.16	\$545.20	5023
- Employee Medical Plan	28,892.32	612,384.53	\$641,276.85	5025
- Employee LTD	-386.57	7,180.19	\$6,793.62	5026
- Employee Expense Reimbursement	0.00	1,125.87	\$1,125.87	5027
- Employee Life/AD&D	0.00	9,006.83	\$9,006.83	5028
- Other	0.00	1,722.90	\$1,722.90	5029
Insurance Workers Comp	0.00	12,578.00	\$12,578.00	5032
Fees - Payroll Processing	51.33	7,848.54	\$7,899.87	5045
- Other	1,615.00	0.00	\$1,615.00	5049
Rent - Office	323,583.78	1,266,680.11	\$1,590,263.89	5050
- Equipment	287.19	1,408.70	\$1,695.89	5051
- Warehouse	10,144.30	50,785.98	\$60,930.28	5052
- Bulova	0.00	265,925.53	\$265,925.53	5053
Telephone and Telegraph	0.00	159,481.69	\$159,481.69	5060
Communication Fees	103,674.87	82,553.02	\$186,227.89	5061
Utilities - Electricity	121.10	954.35	\$1,075.45	5070
Office Supplies & Expense - Maint. & Repairs	19,989.81	41,001.03	\$60,990.84	5080
- Postage	91.00	0.00	\$91.00	5082
- Reproduction	2,853.12	7,522.47	\$10,375.59	5083
- Locksmith	0.00	2,770.83	\$2,770.83	5084
- Security	32,772.60	181,792.14	\$214,564.74	5085
- Supplies	580.88	552.71	\$1,133.59	5086
- Temporary Help	114,052.95	21,197.86	\$135,250.81	5087
- Other	259.94	33,274.82	\$33,534.76	5089
Taxes	8,198.74	36,647.51	\$44,846.25	5090
Claims Related Costs	0.00	0.00	\$0.00	5100
- Mailing Costs	0.00	15,157.38	\$15,157.38	5101
- Publication	0.00	163,961.13	\$163,961.13	5102
- Supplies	0.00	16,244.58	\$16,244.58	5103
- Printing	0.00	2,207.42	\$2,207.42	5104
Scanning - Investigation	827,699.99	1,455,081.27	\$2,282,781.26	5110
Hosting Expense	0.00	289,237.74	\$289,237.74	5111
Foreign Research	0.00	38,975.00	\$38,975.00	5112
Sub-total General Admin. Disbursements	\$1,553,497.36	\$9,525,544.62	\$11,079,041.98	
Professional Fees and Expenses				
Trustee Fees	145,414.80	320,515.20	\$465,930.00	5200
Trustee Expenses	0.00	37.00	\$37.00	5201
Trustee Counsel Fees	2,983,207.60	5,515,651.00	\$8,498,858.60	5210
Trustee Counsel Expenses	72,658.64	140,539.28	\$213,197.92	5211
Consultant Fees	86,281.25	13,817,746.48	\$13,904,027.73	5240
Consultant Expenses	8,776.50	644,249.86	\$653,026.36	5241
Investment Banker Fees	0.00	400,000.00	\$400,000.00	5242
Sub-total Professional Fees and Expenses	\$3,296,338.79	\$20,838,738.82	\$24,135,077.61	
Total Administrative Disbursements	\$4,849,836.15	\$30,364,283.44	\$35,214,119.59	

Report No. 6

Period Ended May 31, 2009

CASH DISBURSEMENTS:
Claim Related Disbursements

Customer - Paid Bank Loan	Net Change for Period	Prior Period Cumulative	Total Paid	Customer Fund	Cumulative Totals General Estate	SIPC	Code
- Securities - Cash in Lien	\$ 33,853,089.11	\$ 21,101,810.32	\$ 54,954,899.43		\$		6021
- Securities - Purchases							6022
- Indemnification							6023
- Cash Balance							6031
Customer -							6041
Customer -							6050
Customer - Trustee Journal Entry per Allocation							6060
Other - Contractual Commitments							6000
- Pd. Bank Loan							6111
- Indemnification							6121
Other -							6131
Other -							6140
Other -							6150
Other - Trustee Journal Entry per Allocation							6160
General Creditor							6100
Sub-total Claim Disbursements	\$33,853,089.11	\$21,101,810.32	\$54,954,899.43	\$0.00	\$0.00	\$0.00	6200

Other Disbursements (except investments)

SIPC - Refunds - Recoupment							6301
- Indemnification							6310
- Contr. Commitments							6311
- Paid Bank Loan							6321
- Subrogation							6322
Other -							6400
Other -							6401
Other -							6402
Other -							6403
Other -							6404

Sub-total Other Disbursements

	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	1900
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Investments by Trustee - Purchases

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Sub-total Administrative Disb. - page 2

	\$4,849,836.15	\$30,364,283.44	\$35,214,119.59	0.00	0.00	0.00	
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Total Disbursements

	\$38,702,925.26	\$51,466,093.76	\$90,169,019.02	\$0.00	\$0.00	\$0.00	
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Total Receipts less Disbursements

	\$14,256,541.37	\$642,700,482.16	\$656,957,023.53	\$0.00	\$0.00	\$0.00	
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Ending Cash Balance

	\$656,957,023.53						
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Period Ended May 31, 2009

Report No. 6

SUMMARY INFORMATION ON STATUS OF LIQUIDATION

	Customer Claimants	Broker/Dealer Claimants	General Estate Claimants
Claims received	<u>9,134</u>	<u>16</u>	<u>167</u>
Claims satisfied by distribution of cash and/or securities:			
a. As part of the transfer in bulk	5		
b. On an account by account basis-Fully Satisfied (1)	107		
c. On an account by account basis-Partially Satisfied (1)	<u>112</u>		
Claims Determined but not yet satisfied (1)	140		
Claims under review	8,881	16	167
Claims Denied:			
a. No Claims	1		
b. Assets at Another Broker			
c. Other Denials for which no objections were filed (1)			
d. Denials for which objections were filed:			
- Hearing not yet set			
- Set for Hearing			
- Adjudicated			
	<u>9,022</u>	<u>16</u>	<u>167</u>
Accounts with cash and/or securities which were transferred in bulk			
Filing Date Value			
Customer name securities distributed	\$		
Customer fund securities distributed	<u>\$</u>		

(1) To the extent satisfied, customer claims have been paid with up to the maximum SIPC advance of \$500,000.

Comments:


(Trustee's Signature)

6/25/09
(Date)


(Accountant's Signature)

6/24/09
(Date)

Period Ended May 31, 2009

Report No. 6

IRVING H. PICARD, TRUSTEE FOR BLMIS LLC
Morgan Joseph Account

	Fixed Income	Equities	Accrued Interest	Sweep Account (Proceeds from sale of securities and other investment transactions)	Account Balance
Balance on April 30, 2009	140,471,477	18,781,214	1,069,386	133,329,041	293,651,118
Receipt of Funds from M&T Bank				4,030,939	4,030,939
Sale of Securities	(1,700,000)	(881,520)		1,932,000	232,000
				885,950	4,430
Unrealized Gain or (Loss)	14,040	130,985			145,025
Interest and Dividends Earned				362,058	362,058
Other changes in Account Balance			95,117	(7)	95,110
Balance on May 31, 2009	138,785,517	18,030,679	1,164,503	140,539,981	298,520,680

Note 1: Actual gain on sale of fixed income securities

Note 2: Actual gain on sales of Equity Securities

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